

માનનીય નેશનલ કંપની લો ટ્રિબ્યુનલ, અમદાવાદ બેંચ સમક્ષ
C.P.(CAA)/44(AHM)/2025 in C.A.(CAA)/23(AHM)/2025

કંપની અધિનિયમ, ૨૦૧૩ના મામલે,
અને
કંપની અધિનિયમ, ૨૦૧૩ની કલમ ૨૩૦ બી ૨૩૨
અને અન્ય લાગુ પડતી જોગવાઈઓના મામલે,
અને
વિરલ ઈન્ડસ્ટ્રીઝ પ્રાઈવેટ લિમિટેડ ("VIPL"
અથવા "વિભાજન કંપની") અને એડજાસ્ટિસ
કામાંસ્યુટીકલ્સ પ્રાઈવેટ લિમિટેડ ("APPL"
અથવા "પરિણામી કંપની") તથા તેમની સંબંધિત
શેઝહોલ્ડરો અને લેણદારો વચ્ચે વિભાજન સ્વરૂપની
વ્યવસ્થાની યોજનાના મામલે.

વિરલ ઈન્ડસ્ટ્રીઝ પ્રાઈવેટ લિમિટેડ
(CIN: U36100GJ2007PTC051414)
કંપની અધિનિયમ, ૧૯૫૬ હેઠળ નોંધાયેલ કંપની,
જેની રજીસ્ટર્ડ ઓફિસ :- વિરલ હાઉસ, બી- સફલ
હાઉસની નજીક, આર્મિએડા પાછળ, સિંધુભવન રોડ,
બોડકંદેવ, અમદાવાદ-૩૮૦૦૫૪ ગુજરાત ખાતે ધરાવે છે.વિભાજન કંપની/VIPL
એડજાસ્ટિસ કામાંસ્યુટીકલ્સ પ્રાઈવેટ લિમિટેડ
(CIN: U21001GJ2025PTC162160)
કંપની અધિનિયમ, ૨૦૧૩ હેઠળ નોંધાયેલ કંપની,
જેની રજીસ્ટર્ડ ઓફિસ :- વિરલ હાઉસ, બી- સફલ
હાઉસની નજીક, આર્મિએડા પાછળ, સિંધુભવન રોડ,
બોડકંદેવ, અમદાવાદ-૩૮૦૦૫૪ ગુજરાત ખાતે ધરાવે છે.પરિણામી કંપની/APPL
.....અરજદાર કંપનીઓ

અરજીની સુનાવણી ઓગોની નોટીસ

આથી નોટીસ આપવામાં આવે છે કે, કંપની અધિનિયમ, ૨૦૧૩ની કલમ ૨૩૦ બી ૨૩૨ અને
અન્ય લાગુ પડતી જોગવાઈઓ હેઠળ વિરલ ઈન્ડસ્ટ્રીઝ પ્રાઈવેટ લિમિટેડ ("VIPL" અથવા
"વિભાજન કંપની") અને એડજાસ્ટિસ કામાંસ્યુટીકલ્સ પ્રાઈવેટ લિમિટેડ ("APPL" અથવા
"પરિણામી કંપની") ને મંજૂરી આપવા માટેની પિટિશન (સંદર્ભ નંબર C.P.(CAA)/44
(AHM)/2025 જે C.A.(CAA)/23(AHM)/2025 સાથે જોડાયેલ છે) માનનીય નેશનલ કંપની લો ટ્રિબ્યુનલ,
અમદાવાદ બેંચ ("માનનીય NCLT") સમક્ષ દાખલ કરવામાં આવી હતી.
માનનીય NCLT દ્વારા ૧૧ સપ્ટેમ્બર ૨૦૨૫ના રોજ આપેલ આદેશ અનુસાર, અરજીની સુનાવણી
૩૦ ઓક્ટોબર, ૨૦૨૫ ના રોજ નિર્ધારિત કરવામાં આવી છે.
ઉપરોક્ત પિટિશનનો વિરોધ કરવા ઈચ્છુક કોઈપણ વ્યક્તિએ, પોતાનું નામ અને સરનામું સ્પષ્ટ
રીતે દર્શાવતું, વિરોધના આધાર સાથેની એક કાપચી, જે ને વ્યક્તિ અથવા તેના વકીલ દ્વારા યોગ્ય
રીતે સહી કરીને, માનનીય NCLT અને/અથવા અરજદાર કંપનીઓના વકીલને, નીચે આપેલા સરનામે
મોકલવાનો રહેશે. જેથી તે માનનીય NCLT અને/અથવા અરજદાર કંપનીઓના વકીલને અરજીની
સુનાવણી માટે નિર્ધારિત તારીખના ઓછામાં ઓછા ૨ દિવસ પહેલાં પહોંચી જાય.
કોઈપણ વ્યક્તિ પિટિશનની નકલ મેળવવા ઈચ્છતા હોય, તેઓ પિટિશનર કંપનીના એડવોકેટ
પાસેથી, સંમતિથી ચુકવવા, કામકાજના સમય (સવારે ૯.૩૦ થી સાંજના ૫.૦૦ વાગ્યા) દરમિયાન
નિર્ધારિત શુલ્કની ચુકવણી કરી મેળવી શકશે.
તારીખ :- ૨૫ સપ્ટેમ્બર ૨૦૨૫
સ્થળ :- અમદાવાદ

અરજદાર કંપનીઓના વકીલ
સહી-
ચિનલ શાહ
સરનામું :- એ/ પ, સફલ પ્રોકોર્ટોર,
પ્રહલાદનગર ગાર્ડન સામે, કોપરેટ રોડ,
અમદાવાદ-૩૮૦૦૧૫, ગુજરાત

૧૨ અમદાવાદ, સોમવાર, તા. ૨૯ સપ્ટેમ્બર, ૨૦૨૫

ફાયનાન્સિયલ એક્સપ્રેસ

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 27, 2025 ("PRE- FILED DRAFT RED HERRING PROSPECTUS") OF JAINAM BROKING LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (TOGETHER THE "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ON THE MAIN BOARD OF THE STOCK EXCHANGES (THE "ISSUE").

PUBLIC ANNOUNCEMENT

Prosperity with Security

JAINAM BROKING LIMITED

Corporate Identity Number: U67120GJ2003PLC043162

Registered Office: P03-02C, P03-02D & P03-02E, 3rd Floor, WTC Tower (51A), Road 5E, Block 51, Zone 5, DTA, Gandhinagar 382 050, GIFT City, Gujarat, India;

Corporate Office: Jainam House, Plot No. 42, Near Sharadayatan School, Piplod, Surat – 395 007 Gujarat, India;


Telephone: 0261-6725556; Email: cs@jainam.in; Website: www.jainam.in

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and Stock Exchanges dated September 27, 2025, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed issue of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the Issue.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The securities described in this public announcement have not been and will not be registered under the U. S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. No public offering of securities in the United States is contemplated.

For Jainam Broking Limited
On behalf of the Board of Directors
Sd/-
Kinjal Prince Gandhi
Company Secretary and Compliance Officer

Place: Surat
Date: September 28, 2025

The Indian Express. For the Indian Intelligent.

KERALA STATE ROAD TRANSPORT CORPORATION
Transport Bhavan , Fort P.O, Thiruvananthapuram -695023
E-TENDER NOTICE

Name of Item	Last Date of Bid submission
Fully Built Non AC open roof Double Decker Electric Bus with charger	04.10.2025, 06.00 PM
Driving Simulator	13.10.2025, 06.00 PM
245/70.R.17.5 Tubeless Tyre	08.10.2025, 06.00 PM
235/75.R.17.5 14PR Tubeless Tyre	04.10.2025, 06.00 PM
Laminated Front Wind Shield Glass P 8000 Model	13.10.2025, 06.00 PM

For the detailed tender document visit: **sd/-**
www.etenders.kerala.gov.in, **Chairman & Managing Director**
www.keralartc.com/tenders/purchase, e-mail: sr@kerala.gov.in
27.09.2025

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED (BSE SME) IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



ONEINDIG TECHNOLOGIES LIMITED
(Formerly known as Oneindig Technologies Private Limited)
Corporate Identity Number: U74999HR2016PLC066271

Our Company was originally formed as a Private Limited Company under Companies Act, 2013 in the name and style of "Oneindig Technologies Private Limited" pursuant to a certification of incorporation dated November 02, 2016 was issued by Registrar of Companies, Central Registration Centre, bearing CIN: U74999HR2016PTC066271. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on March 15, 2024, our company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed from "Oneindig Technologies Private Limited" to "Oneindig Technologies Limited" vide a fresh Certificate of Incorporation dated June 29, 2024 issued by the Registrar of Companies, Central Registration Centre, bearing CIN: U74999HR2016PLC066271.

Registered Office: V-503, Atrium, VIVANTA by Taj Hotel Complex, Shooting Range Road, Suraj Kund, Faridabad-121001, Haryana, India
Corporate Office: C-48, 3rd Floor, DDA Sheds, Okhla Industrial Area, Phase-1, South Delhi, New Delhi-110020
Tel: +91 9810484146, Fax: N.A., Website: www.oneindig.tech, E-mail: info@oneindig.tech
Company Secretary and Compliance Officer: Mr. Sumit Das, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. MANOJ AGRAWAL AND MS SEEMA AGRAWAL

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 29,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF ONEINDIG TECHNOLOGIES LIMITED ("ONEINDIG" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE") OF WHICH UPTO 2,16,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] AND [-] RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITION OF [-] REGIONAL NEWSPAPER [-] BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) (i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein [not more than 50 % of the Net Issue] shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 260 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 26, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME)

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance after considering Regulation 15 of SEBI(LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bsesme.com and the website of the Company at www.oneindig.tech and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SME Platform of BSE Limited (BSE SME), and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME Platform of BSE Limited (BSE SME)

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" beginning on page 31 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the SME Platform of BSE Limited (BSE SME).

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 157. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "**Capital Structure**" beginning on page 66.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED Address: A-25, Basement, Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India Tel No.: +91-120-6483000 Fax No.: N.A. Email: kunal.bansal@shareindia.co.in Contact Person: Mr. Kunal Bansal Investor Grievances Email ID: mb@shareindia.com Website: www.shareindia.com SEBI Registration No.: INM000012537 CIN: U65923UP2016PTC075987	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110 034, India. Tel No.: 011-47581432 Fax No.: N.A Email: investor.ipo@maashitla.com Contact Person: Mr. Mukul Agrawal Investor Grievance E-mail ID: investor.ipo@maashitla.com Website: www.maashitla.com SEBI Registration No.: INR000004370 CIN: U67100DL2010PTC208725	 Name: Mr. Sumit Das Address: V-503, Atrium, VIVANTA by Taj Hotel Complex, Shooting Range Road, Suraj Kund, Faridabad-121009, Haryana, India Tel: +91 9810484146 E-mail: cs-legal@oneindig.tech Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ONEINDIG TECHNOLOGIES LIMITED
On Behalf of the Board of Directors
Sd/-
Mr. Sumit Das
Company Secretary & Compliance Officer

Place: Faridabad, Haryana
Date: September 27, 2025

Disclaimer: ONEINDIG TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SME Platform of BSE Limited (BSE SME). The DRHP is available on the website of BSE at respectively and is available on the website of the Company at www.oneindig.tech and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled 'Risk Factors' that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



ATS TECHNO LIMITED
CIN: U27101GJ2004PLC044420

Our Company was incorporated as "ATS Techno Limited" on July 06, 2004 under the provisions of Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli bearing Corporate Identification Number U27101GJ2004PLC044420 and commenced operations pursuant to a certificate for commencement of business dated July 06, 2004 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Corporate Identification Number of our Company is U27101GJ2004PLC044420.

Registered Office: Plot No. 419 & 420, Road No. 10, GIDC, Kathwada, Ahmedabad- 382430, Gujarat, India
Tel. No.: +91 9925029538; Website: www.atstechno.in; e-Mail: acc@atstechno.in
Contact Person: Shefali Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: BHAVESH OZA AND RADHABEN OZA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE)." 

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ATS TECHNO LIMITED ("ATS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] AND [-] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of One working day, subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.




The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein [-] (not more than 50% of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [-] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [-] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page no. 288 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 26, 2025 which has been filed with the SME Platform of National Stock Exchange of India Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and the website of the Company at : www.atstechno.in and at the website of BRLM i.e. INTERACTIVE FINANCIAL SERVICES LIMITED at <https://www.ifinservices.in/>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" beginning on page 25 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "**Capital Structure**" beginning on page 72 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "**Our History and Certain Other Corporate Matters**" beginning on page 183 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: 022-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C CIN: U99999MH1994PTC076534 SEBI REG. NO.: INR000001385	 Name: Shefali Shah Address: Plot No. 419 & 420, Road No. 10, GIDC, Kathwada, Ahmedabad- 382430, Gujarat, India. E-mail: acc@atstechno.in Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ATS TECHNO Limited
On Behalf of the Board of Directors
Sd/-
Bhavesh Oza
Managing Director
DIN: 01854629

Place: Ahmedabad
Date: September 28, 2025

Disclaimer: ATS Techno Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 26, 2025. The Draft Red Herring Prospectus is available on the website of NSE EMERGE at <https://www.nseindia.com/market-data/public-issues-initial-public-offering-ipo> and is available on the websites of the BRLM at <https://www.ifinservices.in/> and also on the website of the Company : www.atstechno.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors' beginning on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U. S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and